



Preliminary 2006 figures in-line with revised forecasts (EUR million)

	2005 ¹	2006E ²	Preliminary 2006 ³
Net Sales			
SIG Combibloc	1,097	1,210	1,210
<i>Growth (%)</i>	2	10	10
SIG Beverages	125	145	145
<i>Growth (%)</i>	-6	16	16
SIG Beverages without Cantec ⁴	100	130	130
<i>Growth (%)</i>	-7	30	30
Eliminations	-15	-7	-6
Total Net Sales	1,207	1,348	1,349
<i>Growth (%)</i>	2	12	12
EBITDA			
SIG Combibloc			
before restructuring costs	186	221	217
Restructuring costs	-8	-10	-8
SIG Combibloc			
after restructuring costs	178	211	209
SIG Beverages	5	4	4
SIG Beverages without Cantec ⁴	3	3	3
Services/Corporate/Eliminations	-11	-8	-7
Release provisions	-	6	6
EBITDA before restructuring / release provisions	180	217	214
EBITDA after restructuring /			
Release provisions	172	213	212
Auction costs	-	-8	-9
Total EBITDA	172	205	203
<i>EBITDA margin (%)</i>³	14.3	15.2	15.1
EBIT			
SIG Combibloc			
before restructuring costs	95	121	119
<i>Margin (%)</i>	8.7	10.0	9.8
Restructuring costs	-9	-16	-15
SIG Combibloc			
after restructuring costs	86	105	104
<i>Margin (%)</i>	7.8	8.7	8.6
SIG Beverages	1	1	1
<i>Margin (%)</i>	0.8	0.7	0.7
SIG Beverages without Cantec ⁴	-1	0	0
Services/Corporate/Eliminations	-20	-13	-12
Release provisions	-	6	6
EBIT before restructuring / Release provisions	76	109	108
EBIT after restructuring /			
Release provisions	67	99	99
Auction costs	-	-8	-9
Total EBIT	67	91	90
<i>EBIT margin (%)</i>³	5.6	6.8	6.7
Financial result	-6	-7	-4
Profit on divestments	5	7	7
Profit before tax	66	91	93
Taxes	-23	-29	-27
<i>Tax rate (%)</i>	34	32	29
Net profit	43	62	66
<i>Growth (%)</i>	n.a.	44	53
Total Capex	141	147	127
Free Cash Flow	77	-	73
Net debt	64	-	30

Notes:

¹ Final 2005 figures, core business only

² Guidance as per press release October 25, 2006

³ Preliminary, unaudited figures as per February 1, 2007; audited financials for 2006 will be released on March 6, 2007

⁴ Cantec (non-core business) has been sold per September 30, 2006